

Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the prospectus dated 27 June 2019 (the “**Prospectus**”) of Hevol Services Group Co. Limited (the “**Company**”).

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This announcement is for information purposes only and does not constitute an offer or invitation to induce an offer by any person to acquire, purchase or subscribe for any securities. Potential investors should read the Prospectus for detailed information about the Global Offering described below before deciding whether or not to invest in the Offer Shares.

This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States or any other jurisdiction where such distribution is prohibited by law. This announcement does not constitute and is not an offer to sell or a solicitation of any offer to buy securities in the United States or elsewhere. The securities referred to in this announcement have not been and will not be registered under the U.S. Securities Act of 1933, as amended from time to time (the “**U.S. Securities Act**”) or any state securities laws of the United States and may not be offered or sold in the United States absent registration under the U.S. Securities Act or except pursuant to an applicable exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act. There will be no public offer of securities of the Company in the United States.

Potential investors should note that the Joint Global Coordinators (for themselves and on behalf of the Hong Kong Underwriters) may in their sole and absolute discretion terminate the Hong Kong Public Offering Underwriting Arrangement if any of the events set forth under the paragraph headed “Underwriting – Hong Kong Public Offering Underwriting Arrangements and Expenses – The Hong Kong Underwriting Agreement – Grounds for termination” in the Prospectus occurs at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date. Unless otherwise specified, all dates and time in this announcement refer to Hong Kong time.

# Hevol Services Group Co. Limited

## 和泓服務集團有限公司

(Incorporated in the Cayman Islands with limited liability)

### GLOBAL OFFERING

<b>Number of Offer Shares under the Global Offering</b>	<b>: 100,000,000 Shares</b>
<b>Number of Hong Kong Offer Shares</b>	<b>: 10,000,000 Shares</b>
<b>Number of International Offer Shares</b>	<b>: 90,000,000 Shares</b>
<b>Final Offer Price</b>	<b>: HK\$1.28 per Offer Share, excluding brokerage of 1%, SFC transaction levy of 0.0027%, and Stock Exchange trading fee of 0.005%</b>
<b>Nominal Value</b>	<b>: US\$0.00001 per Share</b>
<b>Stock code</b>	<b>: 6093</b>

#### Sole Sponsor



#### Joint Global Coordinators



#### Joint Bookrunners and Joint Lead Managers



### ANNOUNCEMENT OF OFFER PRICE AND ALLOTMENT RESULTS

## SUMMARY

### Offer Price and Net Proceeds

- The Offer Price has been determined at HK\$1.28 per Offer Share (excluding brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%).
- Based on the Offer Price of HK\$1.28 per Offer Share, the net proceeds from the issue of the Offer Shares under the Global Offering to be received by the Company, after deducting the underwriting commission and other related expenses payable by the Company in connection with the Global Offering, are estimated to be approximately HK\$77.1 million. The Company intends to apply such net proceeds from the Global Offering in accordance with the purposes set out in the section headed “Future Plans and Use of Proceeds” in the Prospectus.

### The Hong Kong Public Offering

- The Hong Kong Offer Shares initially offered under the Hong Kong Public Offering have been slightly over-subscribed. A total of 6,950 valid applications have been received pursuant to the Hong Kong Public Offering on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and through the **White Form eIPO** service ([www.eipo.com.hk](http://www.eipo.com.hk)) for a total of 53,110,000 Hong Kong Offer Shares, representing approximately 5.31 times of the total number of 10,000,000 Offer Shares initially available for subscription under the Hong Kong Public Offering. A total of 1,858 applicants have been allotted with at least one board lot of Hong Kong Offer Shares.
- As the over-subscription in the Hong Kong Offer Shares is less than 15 times of the number of Offer Shares initially available under the Public Offer, the reallocation of the Offer Shares as described in the section headed “Structure and Conditions of the Global Offering – The Hong Kong Public Offering – Reallocation” in the Prospectus has not been applied and no International Offer Share has been reallocated from the International Offering to the Hong Kong Public Offering. The final number of Offer Shares allocated to the Hong Kong Public Offering is 10,000,000 Offer Shares, representing 10% of the total number of Offer Shares available under the Global Offering.

## The International Offering

- The International Offer Shares initially offered under the International Offering have been slightly over-subscribed by approximately 1.04 times of the total number of 90,000,000 Offer Shares initially available for subscription under the International Offering. The final number of International Offer Shares allocated to 149 placees under the International Offering is 90,000,000 Offer Shares, representing 90% of the total number of Offer Shares initially available under the Global Offering. A total of 65 placees have been allotted two board lots of Shares or less which, in aggregate, represent approximately 43.6% of the total number of placees under the International Offering. These placees have been allotted, in aggregate approximately 0.2% of the 90,000,000 Offer Shares available under the International Offering. A total of 68 placees have been allotted four board lots of Shares or less which, in aggregate, represent approximately 45.6% of the total number of placees under the International Offering. These placees have been allotted, in aggregate approximately 0.17% of the 90,000,000 Offer Shares available under the International Offering. A total of 69 placees have been allotted five board lots of Shares or less which, in aggregate, represent approximately 46.3% of the total number of placees under the International Offering. These placees have been allotted, in aggregate, approximately 0.18% of the 90,000,000 Offer Shares available under the International Offering.

None of the Sole Sponsor, the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers, the Underwriters and their respective affiliated companies and connected clients of the lead broker or of any distributors (as defined in Appendix 6 to the Listing Rules) has taken up any Offer Shares for its own benefit under the Global Offering. The Directors confirm that no Offer Shares under the International Offering have been allocated to applicants who are (i) core connected persons (as defined in the Listing Rules) of the Company, (ii) directors or existing shareholders of the Company or their respective close associates (as defined in the Listing Rules) whether in their own names or through nominees. The International Offering has been conducted in compliance with the Placing Guidelines under Appendix 6 of the Listing Rules (the “**Placing Guidelines**”) and no Offer Shares placed by or through the Joint Global Coordinators and the Underwriters under the Global Offering have been placed with any core connected person (as defined in the Listing Rules) of the Company, connected client (as set out in paragraph 5(1) of the Placing Guidelines), or persons set out in paragraph 5(2) of the Placing Guidelines, whether in their own names or through nominees. The Directors confirmed that none of the Offer Shares subscribed by the placees and the public has been financed directly or indirectly by any of the Directors, chief executive, Controlling Shareholders, substantial shareholders, or existing shareholders of the Company or any of its subsidiaries or their respective close associates, and none of the placees and the public who has subscribed the Offer Shares is accustomed to taking instructions from any of the Directors, chief executive, Controlling Shareholders, substantial shareholders or existing shareholders of the Company or any of its subsidiaries or their respective close associates in relation to the acquisition, disposal, voting or other disposition of Shares registered in his/her/its name or otherwise held by him/her/it. The Directors confirmed that no placee will, individually, be placed more than 10% of the total number of issued shares of the Company immediately after the Global Offering. The Directors further confirmed that (a) there will not be any new substantial shareholder (as defined in the Listing Rules) of the Company immediately after the Global Offering, (b) the number of Shares in public hands will satisfy the minimum percentage of 25% as required under Rule 8.08(1) of the Listing Rules, (c) the three largest public shareholders of the Company will not hold more than 50% of the Shares held in public hands at the time of the Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules, and (d) there will be at least 300 Shareholders at the time of the Listing in compliance with Rule 8.08(2) of the Listing Rules.

## Results of Allocation

The results of allocation of the Hong Kong Offer Shares, including the Hong Kong identity card/passport/Hong Kong business registration numbers (where appropriate) of successful applicants and the number of Hong Kong Offer Shares successfully applied for under **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and through the **White Form eIPO** Service Provider under the **White Form eIPO** service, will be made available at the times and date and in the manner specified below:

- in the announcement to be posted on the Company’s website at [www.hevolwy.com.cn](http://www.hevolwy.com.cn) and the Stock Exchange’s website at [www.hkexnews.hk](http://www.hkexnews.hk) by no later than 9:00 a.m. on Thursday, 11 July 2019;
- from the designated results of allocation website at [www.iporesults.com.hk](http://www.iporesults.com.hk) (alternatively: English <https://www.eipo.com.hk/en/Allotment>; Chinese <https://www.eipo.com.hk/zh-hk/Allotment>) with a “search by ID” function on a 24-hour basis from 8:00 a.m. on Thursday, 11 July 2019 to 12:00 midnight on Wednesday, 17 July 2019;
- by telephone enquiry line by calling (852) 2862 8669 between 9:00 a.m. and 10:00 p.m. from Thursday, 11 July 2019 to Sunday, 14 July 2019; and
- in the special allocation results booklets which will be available for inspection during opening hours from Thursday, 11 July 2019 to Saturday, 13 July 2019, at the designated branches of Bank of China (Hong Kong) Limited, as set out in the paragraph headed “Results of allocation under the Hong Kong Public Offering” below in this announcement.

## Despatch/Collection of Share Certificates and Refund Monies

Applicants who have applied for 1,000,000 or more Hong Kong Offer Shares on **WHITE** Application Forms and have provided all information required by their Application Forms and applicants who have applied for 1,000,000 Hong Kong Offer Shares or more through the **White Form eIPO** service by submitting an electronic application through the designated website [www.eipo.com.hk](http://www.eipo.com.hk) and whose applications are successfully or partially successfully allocated Hong Kong Offer Shares may collect their refund cheque(s) and/or Share certificate(s) (where applicable) from the Company’s Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Thursday, 11 July 2019 or such other date as notified by the Company.

Applicants being individuals who are eligible for personal collection must not authorise any other person to collect for them. Corporate applicants who are eligible for personal collection must attend by their authorised representatives bearing a letter of authorisation from their corporations stamped with the corporations' chop. Both individuals and authorised representatives must produce, at the time of collection, evidence of identity acceptable to Computershare Hong Kong Investor Services Limited. If such applicants do not collect their share certificate(s) personally within the time specified for collection, they will be despatched promptly to the address specified in their relevant application by ordinary post at their own risk.

Share certificates for the Hong Kong Offer Shares allotted to applicants using **WHITE** Application Forms or **White Form eIPO** who have applied for less than 1,000,000 Hong Kong Offer Shares, or which are available but are not collected in person within the time specified for collection, are expected to be despatched by ordinary post to the address on the relevant application instructions at their own risk on or before Thursday, 11 July 2019.

Applicants who have applied with **YELLOW** Application Forms for 1,000,000 Hong Kong Offer Shares or more and have provided all information required by their Application Forms and are wholly or partially unsuccessfully allocated Hong Kong Offer Shares may collect their refund cheque(s) in person from the Company's Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Thursday, 11 July 2019 or such other date as notified by the Company.

Share certificates for the Hong Kong Offer Shares allotted to applicants using **YELLOW** Application Forms and those who applied by giving **electronic application instructions** to HKSCC via CCASS are expected to be issued in the name of HKSCC Nominees and deposited into CCASS for credit to their CCASS Investors Participant's stock accounts or their designated CCASS Participants' stock accounts as stated in their Application Forms on Thursday, 11 July 2019, or upon contingency, on any other date determined by HKSCC or HKSCC Nominees.

Applicants applying through a designated CCASS participant (other than a CCASS investor participant) using **YELLOW** Application Forms should check the number of Hong Kong Offer Shares allocated to them with that CCASS participant. Applicants applying as a CCASS investor participant on **YELLOW** Application Forms should check the announcement published by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Thursday, 11 July 2019 or any other date as determined by HKSCC or HKSCC Nominees. Applicants applying as a CCASS Investor Participant on a **YELLOW** Application Form may also check their new account balances via the CCASS Phone System and the CCASS Internet System (using the procedures in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) immediately after the credit of Hong Kong Offer Shares to their CCASS investor participant stock accounts. HKSCC will also make available to CCASS investor participants an activity statement showing the number of Hong Kong Offer Shares credited to their stock accounts.



Refund cheque(s) for wholly or partially unsuccessful applicants using **WHITE** or **YELLOW** Application Forms who have applied for less than 1,000,000 Hong Kong Offer Shares, or which are either not available for personal collection or which are available but are not collected in person within the time specified for collection, are expected to be despatched by ordinary post and at their own risk on or before Thursday, 11 July 2019.

For applicants who have paid the application monies from a single bank account using **White Form eIPO**, any refund monies will be despatched to that bank account in the form of e-Refund payment instructions on Thursday, 11 July 2019. For applicants who have paid the application monies from multiple bank accounts using **White Form eIPO**, any refund monies will be despatched to the address as specified in the applicants' **White Form eIPO** application instructions in the form of refund cheque(s) by ordinary post at their own risk on or before Thursday, 11 July 2019.

Refund of application monies for applicants applying by giving **electronic application instructions** to HKSCC via CCASS is expected to be credited to the relevant applicants' designated bank accounts or the designated bank accounts of their brokers or custodians on Thursday, 11 July 2019.

Share certificates issued in respect of the Offer Shares will only become valid certificates of title at 8:00 a.m. on Friday, 12 July 2019, provided that (i) the Global Offering has become unconditional in all respects; and (ii) the Underwriting Agreements have not been terminated.

The Company will not issue any temporary documents or title in respect of the Offer Shares. No receipts will be issued for sums paid on application.

### **Commencement of dealings in the Shares**

Assuming the Global Offering becomes unconditional in all aspects and the Underwriting Agreements are not terminated in accordance with their respective terms at 8:00 a.m. (Hong Kong time) on Friday, 12 July 2019, dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Friday, 12 July 2019. The Shares will be traded in board lots of 2,000 Shares each. The stock code for the Shares is 6093.

**In view of the high concentration of shareholding in a small number of shareholders, shareholders and respective investors should be aware that the price of the Shares could move substantially even with a small number of Shares traded, and should exercise extreme caution when dealing in the Shares.**

## **OFFER PRICE**

The Offer Price has been determined at HK\$1.28 per Offer Share (excluding brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%).

## **NET PROCEEDS FROM THE GLOBAL OFFERING**

Based on the Offer Price of HK\$1.28 per Offer Share and 100,000,000 Offer Shares, the net proceeds from the Global Offering to be received by the Company, after deducting the underwriting commission and other related expenses payable by the Company in connection with the Global Offering, are estimated to be approximately HK\$77.1 million.

The Company intends to apply such net proceeds as follows:

- HK\$39.9 million or 51.8% of net proceeds from the Global Offering will be used for financing partially the expansion of property management services to enlarge our scale of business and bolster our presence in the PRC property management market, mainly by strategic acquisitions of quality property management companies that service residential properties in the PRC;
- HK\$5.9 million or 7.7% of net proceeds from the Global Offering will be used for obtaining new market opportunities;
- HK\$17.8 million or 23.1% of net proceeds from the Global Offering will gradually be used to invest in advanced technologies and smart communities gradually for our existing property management projects as well as expected new projects to be managed by us in order to create more efficient services to our customers and enhance our service quality;
- HK\$11.1 million or 14.4% of net proceeds from the Global Offering will be used for the expansion of our value added services business segment and the enhancement of our comprehensive service level;
- HK\$2.4 million or 3.0% of net proceeds from the Global Offering will be used for working capital and general corporate purpose.

Please refer to the section headed “Future Plans and Use of Proceeds” in the Prospectus for further details of the Company’s intended use of the net proceeds from the Global Offering.



## APPLICATIONS AND INDICATIONS OF INTERESTS RECEIVED UNDER THE HONG KONG PUBLIC OFFERING

The Hong Kong Offer Shares initially offered under the Hong Kong Public Offering have been slightly over-subscribed. The Company announces that at the close of the application lists at 12:00 noon on Wednesday, 3 July 2019, a total of 6,950 valid applications (including applications on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and to the **White Form eIPO** Service Provider under the **White Form eIPO**) for a total of 53,110,000 Hong Kong Offer Shares were received pursuant to the Hong Kong Public Offering, representing approximately 5.31 times of the total number of 10,000,000 Offer Shares initially available for subscription under the Hong Kong Public Offering. A total of 1,858 applicants have been allotted with at least one board lot of Hong Kong Offer Shares.

Out of the 6,950 valid applications for a total of 53,110,000 Hong Kong Offer Shares:

- 6,948 valid applications in respect of a total of 44,610,000 Hong Kong Offer Shares were for the Hong Kong Public Offering with an aggregate subscription amount based on the maximum Offer Price of HK\$1.56 per Offer Share (excluding brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) of HK\$5.0 million or less, representing approximately 8.92 times of the 5,000,000 Hong Kong Offer Shares initially comprised in Pool A; and
- 2 valid applications in respect of a total of 8,500,000 Hong Kong Offer Shares were for the Hong Kong Public Offering with an aggregate subscription amount based on the maximum Offer Price of HK\$1.56 per Offer Share (excluding brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) of more than HK\$5.0 million, representing approximately 1.7 times of the 5,000,000 Hong Kong Offer Shares initially comprised in Pool B.

2 multiple applications or suspected multiple applications have been identified. No applications have been rejected due to invalid application which is not completed in accordance with the instructions on the relevant Application Form. No application has been rejected due to bounced cheque. No application for more than 5,000,000 Hong Kong Offer Shares initially available under the Hong Kong Public Offering, representing 50% of the Hong Kong Offer Shares comprised in the Hong Kong Public Offering, has been identified.

As the over-subscription in the Hong Kong Offer Shares is less than 15 times of the number of Offer Shares initially available under the Public Offer, the reallocation of the Offer Shares as described in the section headed “Structure and Conditions of the Global Offering – The Hong Kong Public Offering – Reallocation” in the Prospectus has not been applied and no International Offer Share has been reallocated from the International Offering to the Hong Kong Public Offering. The final number of Offer Shares allocated to the Hong Kong Public Offering is 10,000,000 Offer Shares, representing 10% of the total number of Offer Shares available under the Global Offering.

The Hong Kong Offer Shares available for subscription and validly applied for were conditionally allocated on the basis set out in the paragraph headed “Basis of Allotment Under the Hong Kong Public Offering” below.

## BASIS OF ALLOTMENT UNDER THE HONG KONG PUBLIC OFFERING

Subject to the satisfaction of the conditions set out in the section headed “Structure and Conditions of the Global Offering – Conditions of the Global Offering” in the Prospectus, valid applications made by the public on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and to the **White Form eIPO** Service Provider under the **White Form eIPO** will be conditionally allotted on the basis set out below:

No. of Shares applied for	No. of valid applications	Basis of allotment/ballot	Approximate percentage allotted of the total No. of Shares applied for
<b>Pool A</b>			
2,000	5,947	1,190 out of 5,947 to receive 2,000 Shares	20.01%
4,000	228	84 out of 228 to receive 2,000 Shares	18.42%
6,000	313	169 out of 313 to receive 2,000 Shares	18.00%
8,000	55	37 out of 55 to receive 2,000 Shares	16.82%
10,000	88	66 out of 88 to receive 2,000 Shares	15.00%
12,000	20	16 out of 20 to receive 2,000 Shares	13.33%
14,000	13	11 out of 13 to receive 2,000 Shares	12.09%
16,000	14	13 out of 14 to receive 2,000 Shares	11.61%
18,000	5	2,000 Shares	11.11%
20,000	34	2,000 Shares plus 2 out of 34 to receive additional 2,000 Shares	10.59%
30,000	99	2,000 Shares plus 54 out of 99 to receive additional 2,000 Shares	10.30%
40,000	14	4,000 Shares	10.00%
50,000	15	4,000 Shares plus 6 out of 15 to receive additional 2,000 Shares	9.60%
60,000	10	4,000 Shares plus 7 out of 10 to receive additional 2,000 Shares	9.00%
70,000	6	6,000 Shares	8.57%
80,000	3	6,000 Shares plus 1 out of 3 to receive additional 2,000 Shares	8.33%
100,000	44	8,000 Shares	8.00%
150,000	12	10,000 Shares	6.67%
200,000	9	12,000 Shares	6.00%
250,000	2	14,000 Shares	5.60%
300,000	5	16,000 Shares	5.33%
350,000	1	18,000 Shares	5.14%
400,000	1	20,000 Shares	5.00%
450,000	2	22,000 Shares	4.89%
500,000	2	24,000 Shares	4.80%
600,000	1	28,000 Shares	4.67%
900,000	1	40,000 Shares	4.44%
1,000,000	1	44,000 Shares	4.40%
1,500,000	1	64,000 Shares	4.27%
2,000,000	1	84,000 Shares	4.20%
3,000,000	1	124,000 Shares	4.13%
	<u>6,948</u>		

No. of Shares applied for	No. of valid applications	Basis of allotment/ballot	Approximate percentage allotted of the total No. of Shares applied for
<b>Pool B</b>			
3,500,000	1	2,060,000 Shares	58.86%
5,000,000	1	2,940,000 Shares	58.80%
	<u>2</u>		

The final number of Offer Shares under the Hong Kong Public Offering is 10,000,000 Shares, representing 10% of the total number of Offer Shares initially available under the Global Offering.

### **LEVEL OF INDICATIONS OF INTEREST AND ALLOCATION UNDER THE INTERNATIONAL OFFERING**

The International Offer Shares initially offered under the International Offering have been slightly over-subscribed by approximately 1.04 times of the total number of 90,000,000 Offer Shares initially available for subscription under the International Offering. The final number of International Offer Shares allocated to 149 placees under the International Offering is 90,000,000 Offer Shares, representing 90% of the total number of Offer Shares initially available under the Global Offering. A total of 65 placees have been allotted two board lots of Shares or less which, in aggregate, represent approximately 43.6% of the total number of placees under the International Offering. These placees have been allotted, in aggregate approximately 0.2% of the 90,000,000 Offer Shares available under the International Offering. A total of 68 placees have been allotted four board lots of Shares or less which, in aggregate, represent approximately 45.6% of the total number of placees under the International Offering. These placees have been allotted, in aggregate approximately 0.17% of the 90,000,000 Offer Shares available under the International Offering. A total of 69 placees have been allotted five board lots of Shares or less which, in aggregate, represent approximately 46.3% of the total number of placees under the International Offering. These placees have been allotted, in aggregate, approximately 0.18% of the 90,000,000 Offer Shares under the International Offering.

Pursuant to the International Offering, a total of 90,000,000 International Offer Shares representing approximately 90% of the total number of issued shares of the Company immediately after completion of the Capitalisation Issue and the Global Offering have been conditionally allocated to a total of 149 selected professional, institutional and other investors.

<b>Number of International Offer Shares allocated</b>	<b>Number of places</b>
Below 10,000	69
10,000 to 50,000	7
50,001 to 100,000	3
100,001 to 500,000	16
500,001 to 1,000,000	26
1,000,001 to 2,000,000	19
2,000,001 to 3,000,000	4
3,000,001 and above	5
<b>TOTAL</b>	<b>149</b>

None of the Sole Sponsor, the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers, the Underwriters and their respective affiliated companies and connected clients of the lead broker or of any distributors (as defined in Appendix 6 to the Listing Rules) has taken up any Offer Shares for its own benefit under the Global Offering. The Directors confirm that no Offer Shares under the International Offering have been allocated to applicants who are (i) core connected persons (as defined in the Listing Rules) of the Company, (ii) directors or existing shareholders of the Company or their respective close associates (as defined in the Listing Rules) whether in their own names or through nominees. The International Offering has been conducted in compliance with the Placing Guidelines and no Offer Shares placed by or through the Joint Global Coordinators and the Underwriters under the Global Offering have been placed with any core connected person (as defined in the Listing Rules) of the Company, connected client (as set out in paragraph 5(1) of the Placing Guidelines), or persons set out in paragraph 5(2) of the Placing Guidelines, whether in their own names or through nominees. The Directors confirmed that none of the Offer Shares subscribed by the placees and the public has been financed directly or indirectly by any of the Directors, chief executive, Controlling Shareholders, substantial shareholders, or existing shareholders of the Company or any of its subsidiaries or their respective close associates, and none of the placees and the public who has subscribed the Offer Shares is accustomed to taking instructions from any of the Directors, chief executive, Controlling Shareholders, substantial shareholders or existing shareholders of the Company or any of its subsidiaries or their respective close associates in relation to the acquisition, disposal, voting or other disposition of Shares registered in his/her/its name or otherwise held by him/her/it. The Directors confirmed that no placee will, individually, be placed more than 10% of the total number of issued shares of the Company immediately after the Global Offering. The Directors further confirmed that (a) there will not be any new substantial shareholder (as defined in the Listing Rules) of the Company immediately after the Global Offering, (b) the number of Shares in public hands will satisfy the minimum percentage of 25% as required under Rule 8.08(1) of the Listing Rules, (c) the three largest public shareholders of the Company will not hold more than 50% of the Shares held in public hands at the time of the Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules, and (d) there will be at least 300 Shareholders at the time of the Listing in compliance with Rule 8.08(2) of the Listing Rules.

## SHAREHOLDING CONCENTRATION ANALYSIS

Set out below is a summary of allotment results under the Global Offering:

- Top 1, 5, 10 and 25 of the placees out of the International Offering, total Offer Shares and total issued Shares upon Listing:

	<b>Aggregate number of International Offer Shares allocated</b>	<b>Approximate aggregate percentage of the total number of International Offer Shares allocated under the International Offering</b>	<b>Approximate aggregate percentage of the total number of Offer Shares under the Global Offering</b>	<b>Approximate aggregate percentage of the entire issued share capital immediately upon completion of the Capitalisation Issue and Global Offering</b>
Top placee	8,000,000 Shares	8.89%	8.00%	2.00%
Top 5 placees	24,950,000 Shares	27.72%	24.95%	6.24%
Top 10 placees	37,014,000 Shares	41.13%	37.01%	9.25%
Top 25 placees	60,924,000 Shares	67.69%	60.92%	15.23%

*Note:* Any discrepancies in the table between the totals and the sums of amounts listed therein are due to rounding.

- Top 1, 5, 10 and 25 of all the Shareholders of the Global Offering, total Offer Shares and total issued Shares of the Company upon Listing:

	<b>Subscription</b>	<b>Total number of Shares held following the Global Offering</b>	<b>Approximate percentage of the subscription of total Offer Shares</b>	<b>Approximate aggregate percentage of total number of Shares held following the Global Offering of the total issued Shares upon Listing</b>
Top 1 <sup>(Note 1)</sup>	–	286,439,934	–	71.61%
Top 5 <sup>(Note 2)</sup>	17,500,000	317,500,000	17.5%	79.38%
Top 10 <sup>(Note 2)</sup>	33,390,000	333,390,000	33.39%	83.35%
Top 25 <sup>(Note 2)</sup>	60,464,000	360,464,000	60.46%	90.12%

*Notes:*

1. Representing Brilliant Brother, the Controlling Shareholder of the Company.
2. Including the Shares held by (i) Brilliant Brother, the Controlling Shareholder of the Company; and (ii) Cherish Eagle, a company incorporated in the BVI with limited liability which is wholly owned by the Pre-IPO Investor.

## RESULTS OF ALLOCATION UNDER THE HONG KONG PUBLIC OFFERING

The results of allocations of the Hong Kong Offer Shares and the Hong Kong identity card/passport/Hong Kong business registration numbers (where appropriate) of successful applicants and the number of Hong Kong Offer Shares successfully applied for under **WHITE** and **YELLOW** Application Forms and through giving electronic application instructions to HKSCC via CCASS and through the **White Form eIPO** Service Provider under the **White Form eIPO** service, will be available at the times and date and in the manner specified below:

- in the announcement to be posted on the Company’s website at [www.hevolwy.com.cn](http://www.hevolwy.com.cn) and the Stock Exchange’s website at [www.hkexnews.hk](http://www.hkexnews.hk) by no later than 9:00 a.m. on Thursday, 11 July 2019;
- from the designated results of allocation website at [www.iporeresults.com.hk](http://www.iporeresults.com.hk) (alternatively: English <https://www.eipo.com.hk/en/Allotment>; Chinese <https://www.eipo.com.hk/zh-hk/Allotment>) with a “search by ID” function on a 24-hour basis from 8:00 a.m. on Thursday, 11 July 2019 to 12:00 midnight on Wednesday, 17 July 2019;
- by telephone enquiry line by calling (852) 2862 8669 between 9:00 a.m. and 10:00 p.m. from Thursday, 11 July 2019 to Sunday, 14 July 2019; and
- in the special allocation results booklets which will be available for inspection during opening hours from Thursday, 11 July 2019 to Saturday, 13 July 2019, at the designated branches of Bank of China (Hong Kong) Limited on a business day, at the addresses set out below:

	<b>Branch Name</b>	<b>Address</b>
Hong Kong Island	Central District (Wing On House) Branch	B/F-2/F, Wing On House, 71 Des Voeux Road Central, Hong Kong
Kowloon	Telford Plaza Branch	Shop Unit P2-P7, Telford Plaza, No.33 Wai Yip Street, Kowloon Bay, Kowloon
New Territories	Ma On Shan Plaza Branch	Shop 2103, Level 2, Ma On Shan Plaza, Sai Sha Road, Ma On Shan, New Territories

Applicants applying through their designated CCASS Participant (other than a CCASS investor participant) on a **YELLOW** Application Form, should check the number of Hong Kong Offer Shares allocated to them with such designated CCASS Participant.

Applicants applying as a CCASS investor participant on a **YELLOW** Application Form should check the announcement of the results of the Hong Kong Public Offering published by the Company on Thursday, 11 July 2019, and report any discrepancies to HKSCC before 5:00 p.m. on Thursday, 11 July 2019 or any other date as determined by HKSCC or HKSCC Nominees. Applicants applying as a CCASS Investor Participant on a **YELLOW** Application Form may also check their new account balances via the CCASS Phone System and the CCASS Internet System immediately after the credit of Hong Kong Offer Shares to their CCASS Investor Participant stock accounts. HKSCC will also make available to CCASS Investor Participants an activity statement showing the number of Hong Kong Offer Shares credited to their stock account.



Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
D4605005	2000						
E3858212	4000						
E7137587	2000						
E9799307	2000						
G8035201	2000						
H466441A	2000						
K4860233	2000						
K5859808	2000						
Y0324327	2000						
Z793168A	2000						
Z9088823	2000						

Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
17083015	10000						
D4644094	2000						
K0445614	2940000						
Z2450527	2000						

Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
001160020	2000	03086912	2000	07060230	2000	10200332	2000
001251021	2000	03124024	2000	07060312	2000	102021228	2000
002106129	2000	0313028	2000	07067051	2000	102050824	2000
002250414	2000	03153629	2000	07078625	2000	102061175	2000
0030291	2000	03200918	2000	07081216	2000	102088923	2000
003151632	2000	03220444	2000	07081629	2000	1022102X	2000
003230032	2000	03230041	2000	07090086	2000	10222653	2000
003235517	2000	03232321	2000	07131019	2000	102241630	2000
003272717	2000	03285022	2000	07142337	2000	10224643	2000
004104719	2000	0402663X	2000	07145518	2000	102264215	2000
005050021	2000	04035535	2000	07152031	2000	10260109	2000
005104825	2000	04040026	2000	07163016	2000	1027002X	2000
005272138	2000	04066615	2000	07164852	2000	10290080	2000
00529441X	2000	0407143X	2000	07170041	2000	10292469	2000
006045821	2000	04081421	2000	0718141X	2000	10293313	2000
006055935	2000	04082414	2000	07181837	2000	10302008	2000
006176824	2000	04090053	2000	07194434	2000	103060030	2000
007072953	2000	04100010	2000	07220529	2000	103115023	2000
007091514	2000	04110217	2000	07250815	2000	103122030	2000
00710501X	2000	04110954	2000	07260626	2000	103123040	2000
007135915	2000	0412063X	2000	07265331	2000	104051219	2000
007265331	2000	04130011	2000	07282256	2000	104130033	2000
008265751	2000	0416121X	2000	07298639	2000	106022048	2000
009080917	2000	04185532	2000	0801241X	2000	106033928	2000
009086811	2000	04190618	2000	08021833	2000	106081718	2000
009091031	2000	04198817	2000	0803002X	2000	106204260	2000
009125736	2000	04210317	2000	08033335	2000	107092027	2000
009212100	2000	04212116	2000	08040549	2000	107213860	2000
010026198	2000	0425151X	2000	08050017	2000	108055716	2000
01013085	2000	04262529	2000	08055716	2000	108060014	2000
010133017	2000	0427391X	2000	0808051X	2000	108091901	2000
010144883	2000	04290827	2000	08090012	2000	108138078	2000
010165147	2000	0430302X	2000	08103040	2000	108186623	2000
010191284	2000	05031043	2000	08120436	2000	108235038	2000
01028006X	2000	05032495	2000	08125460	2000	108280220	2000
01054672	2000	05040028	2000	08130545	2000	108282016	2000
01085867	2000	05043613	2000	08152436	2000	109049063	2000
01086516	2000	0504441X	2000	08170949	2000	109053013	2000
01095118	2000	05047618	2000	08171734	2000	109054220	2000
011012023	2000	05091017	2000	08188618	2000	109135076	2000
011040011	2000	05095412	2000	08198511	2000	109155428	2000
011197751	2000	05100037	2000	08200019	2000	109264120	2000
011215814	2000	05101818	2000	08203118	2000	110070053	2000
011265421	2000	05120815	2000	08210205	2000	110088847	2000
011270828	2000	05137013	2000	08220460	2000	110106671	2000
011272612	2000	05140084	2000	0822275X	2000	110215447	2000
01154853	2000	05150016	2000	08239346	2000	11022614	2000
01170619	2000	05151828	2000	08270550	2000	11024690X	2000
01180365	2000	05157311	2000	08280199	2000	110312850	2000
01184810	2000	05202110	2000	08303736	2000	11047565	2000
01201555	2000	05213012	2000	0903069X	2000	11048811	2000
012032661	2000	0522236X	2000	09037842	2000	11051133	2000
012061086	2000	05234612	2000	09042229	2000	1105381X	2000
012150579	2000	05236215	2000	0909561X	2000	11075597	2000
012281297	2000	05263510	2000	09114690	2000	11090020	2000
01232327	2000	05270023	2000	09118359	2000	11093015	2000
0123301X	2000	05270134	2000	09126301	2000	11100014	2000
01252616	2000	05308524	2000	09126373	2000	11101537	2000
01303304	2000	05310417	2000	09131219	2000	11118019	2000
0139931	2000	0531144X	2000	09137041	2000	11121036	2000
02014314	2000	06018566	2000	09151630	2000	11121329	2000
02042425	2000	06021235	2000	09160028	2000	111218734	2000
02050510	2000	06031010	2000	09178413	2000	11132028	2000
02064529	2000	0607101X	2000	09183010	2000	11146972	2000
02080930	2000	06076379	2000	09201253	2000	11150526	2000
02131741	2000	0608251X	2000	09226511	2000	11162470	2000
0216928	2000	060930001	2000	09243027	2000	11188528	2000
02180019	2000	06093010	2000	09244249	2000	11205469	2000
02194102	2000	06100546	2000	09253638	2000	112081917	2000
02200039	2000	06144519	2000	09260349	2000	112126952	2000
02233036	2000	06151228	2000	09263014	2000	11221017	2000
02234028	2000	06151514	2000	09266114	2000	112305017	2000
02260030	2000	06152920	2000	09280031	2000	11232541	2000
02262312	2000	06156741	2000	09300018	2000	11253770	2000
02280091	2000	06163231	2000	10020287	2000	11264410	2000
02280813	2000	06172027	2000	10030296	2000	11264645	2000
02283529	2000	06180353	2000	10033658	2000	11270828	2000
02287016	2000	06201900	2000	10054549	2000	11274913	2000
02290310	2000	06207546	2000	10057315	2000	11295828	2000
02290612	2000	06234914	2000	10060563	2000	11304868	2000
03051914	2000	06240313	2000	10092038	2000	12012574	2000
03054456	2000	06252551	2000	10108720	2000	12020618	2000
03054916	2000	06262044	2000	10111232	2000	12021638	2000
03063026	2000	06274011	2000	10120543	2000	12036714	2000
0307101X	2000	0634599	2000	10125177	2000	12038620	2000
03073259	2000	07015669	2000	10151526	2000	12046044	2000
03081614	2000	07050422	2000	10171215	2000	12051410	2000
03084448	2000	07057417	2000	10200030	2000	12063419	2000

Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
1208123X	2000	305277483	2000	395499002	2000	43068119	2000
12081917	2000	305945055	2000	395499003	6000	43072219	2000
12111612	2000	306028216	2000	395499004	40000	43122319	4000
12130338	2000	306114518	2000	395499005	2000	43230219	2000
12133531	2000	306231029	2000	395499006	16000	43230219	2000
12140418	2000	306258138	2000	395499007	4000	44010219	2000
12160012	2000	306881196	2000	395499008	44000	44010219	2000
12160531	2000	307052127	2000	395499009	2000	44010419	2000
12174038	2000	307061914	2000	395499011	22000	44010419	4000
12265595	2000	307112329	2000	401043415	2000	44030119	2000
12285513	2000	307204850	2000	401066816	2000	44060219	2000
12286612	2000	307287031	2000	40124633X	2000	44068219	2000
12296515	2000	307301021	2000	401250411	2000	44068219	2000
200193076	2000	307301411	2000	402126922	2000	44068419	2000
201040120	2000	308180213	4000	402185623	2000	44068419	2000
201072431	10000	308265620	2000	402194078	2000	44078419	2000
201100054	2000	308311838	2000	402262011	2000	44078419	2000
202060515	2000	309160010	2000	403015716	2000	44082319	2000
202090425	2000	309202650	2000	403041213	2000	44082319	2000
202151063	2000	309261749	2000	403066043	2000	44082319	2000
202260089	2000	309264863	2000	403086248	2000	44082319	4000
203097614	2000	310020934	2000	403091430	2000	44082319	2000
203202025	2000	310052044	2000	403160617	2000	44128319	2000
204012117	2000	310053848	2000	403215921	2000	44132219	2000
204036852	2000	31010419	2000	404056155	2000	44138119	2000
204106226	2000	31010719	2000	404243182	2000	44142219	2000
204150032	2000	31010719	8000	40429523X	2000	44282719	2000
204170013	4000	31010819	2000	404301589	2000	45020419	8000
204195687	2000	31011019	2000	405050201	2000	45088119	2000
204235453	2000	31011019	2000	405101569	2000	450903241	2000
205032495	2000	31011219	2000	405150512	2000	46000619	2000
205035977	2000	31011319	2000	405181425	2000	46000619	2000
205036824	2000	31011519	2000	405190755	2000	46000619	2000
205090325	2000	310221813	2000	40601001X	2000	46002119	2000
205133630	2000	31022519	2000	406064116	2000	46002419	2000
205181718	2000	31022519	2000	406143245	2000	50010719	2000
205195637	2000	31023019	2000	406181931	2000	50022319	2000
205256914	2000	311162316	2000	406185916	2000	501051193	2000
206055422	2000	311193028	2000	406243254	2000	501065233	2000
206061419	2000	312048	2060000	406266375	2000	501120811	2000
20607101X	2000	312207547	2000	407102033	2000	501200626	2000
206081325	2000	312220011	2000	407123116	2000	501201815	2000
206155253	2000	312243116	2000	407235124	2000	50124683X	2000
20625227X	2000	32010219	2000	408016356	2000	501268347	2000
206272041	2000	32010519	8000	408052023	2000	502041629	2000
207010508	2000	32010619	2000	408093353	2000	502122024	2000
20713825X	2000	32011319	8000	408118128	2000	502206515	2000
207265322	2000	32058319	2000	408160014	2000	502289012	2000
208042418	2000	32058319	2000	408182326	2000	503023323	2000
208150015	2000	32068419	2000	408200019	2000	503070823	2000
209094915	2000	32098219	2000	408210025	2000	503161523	2000
209171262	2000	32108819	2000	408303674	4000	503247262	2000
209231627	2000	32118119	2000	409040150	2000	504052039	2000
209238526	28000	325175677	2000	409056211	2000	504060928	2000
209290458	2000	328231386	2000	409111530	2000	504133060	2000
210082883	2000	33010619	4000	409140041	2000	50430302X	2000
210104195	2000	33022219	2000	409186422	2000	505090360	2000
210173171	2000	33022219	2000	409220016	2000	505131209	2000
210182737	2000	33022619	2000	409259054	2000	505157885	2000
211090425	2000	33022619	2000	409260011	2000	505177211	2000
211244046	10000	33022619	2000	410191547	2000	505242425	2000
212073076	2000	33022619	2000	410202575	2000	505243763	2000
21209361X	2000	33022619	2000	41110201X	2000	505260013	2000
212096670	2000	33022619	2000	411119013	2000	505280714	2000
21216102X	2000	33022619	2000	411150429	2000	506072517	2000
212230226	10000	33030419	8000	41118002X	2000	506144547	2000
249370990	6000	33032619	8000	411211679	2000	506250347	2000
291798C	4000	33032619	8000	411264566	2000	506260611	2000
292536C	2000	33032719	2000	41128005X	2000	506297921	2000
294490	2000	33032719	8000	412072916	2000	507190416	2000
296297C	2000	33042119	2000	412157882	2000	507291017	2000
296506C	2000	330442732	2000	412230049	2000	50815261X	2000
301071227	2000	33052119	2000	41302319	4000	508234018	2000
301180365	2000	33052119	4000	42010619	2000	508260026	2000
302044363	2000	33052319	2000	42010619	2000	508266871	2000
302170011	2000	330606201	2000	42062419	2000	509057925	2000
30319123X	2000	33082319	2000	42068319	2000	509080025	2000
303240337	2000	33900519	2000	42088119	2000	509152134	2000
303240615	2000	34010419	2000	42108319	2000	510026325	2000
303300337	2000	34213019	2000	42108719	2000	510102015	2000
303310016	2000	35052119	2000	42900119	2000	51010219	2000
304102019	2000	36012319	2000	42900619	2000	510110735	2000
304152535	2000	36012319	2000	43010319	2000	510127511	2000
304182446	2000	36078219	2000	43010319	2000	510292816	2000
305080360	2000	36222719	2000	43010419	2000	510813551	2000
305131559	2000	37020319	2000	43052219	4000	511024235	2000
305241511	2000	37112219	2000	430603196	2000	51104792X	2000
305267426	2000	37132119	2000	43062119	2000	51208104X	2000

Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
51212005X	2000	712254234	2000	908117259	2000	G5032481	2000
512181498	2000	712271427	2000	908139044	2000	G50515410	2000
512276112	2000	71227423X	2000	908261286	2000	G5135876	2000
512281872	2000	712280911	2000	908292116	2000	G5171007	2000
5192405	2000	73034498	8000	909020025	2000	G6053164	2000
601113920	2000	73174625	6000	90921097X	2000	G6181502	4000
601141260	2000	760904103	2000	909221615	2000	G6287203	2000
60120503X	2000	768145393	2000	909243326	2000	G6330311	2000
602075421	2000	775046626	2000	909281511	2000	G8063795	8000
602120926	2000	780113421	2000	910063713	2000	G8104211	2000
602282522	2000	801023133	2000	910100894	2000	GS006056B	4000
602292826	2000	801093553	2000	910102023	2000	GS070222B	2000
603112136	2000	801102024	2000	910121114	2000	GS095098B	2000
603130714	2000	801193613	2000	910212933	2000	GS115301B	2000
603236124	2000	802020859	2000	910305116	2000	GS122211B	2000
603242726	2000	802113714	2000	911119014	2000	GS150328B	2000
603291818	2000	802181024	2000	911145010	2000	H0205070	8000
60420901X	2000	802201525	2000	911200103	2000	H109832	24000
605038145	2000	802445C	2000	911280037	2000	H135084	2000
605105061	2000	803065018	2000	911292278	2000	H3658785	8000
605223118	2000	803172041	2000	912082705	2000	H3983813	4000
606062713	2000	803195518	2000	912156614	2000	H4031905	8000
606260521	2000	803235342	2000	912163048	2000	H4330724	2000
607021815	12000	804041024	2000	912298920	2000	H4330732	2000
607040076	2000	804061512	2000	9663328	2000	H4773782	2000
607110437	2000	804066978	2000	9699401	12000	I93186	2000
60721008X	2000	804166867	2000	A7780497	2000	I93190	2000
608070018	2000	80421192X	2000	B2708049	4000	I93192	2000
608160647	2000	80430042X	2000	B4485535	2000	I93193	2000
60822123X	2000	804301549	2000	B6186896	2000	I93198	2000
608285119	2000	805051576	2000	C00196124	4000	I93369	2000
609137940	2000	805060417	2000	C2248458	2000	I93370	2000
609195447	2000	805131820	12000	C2675798	2000	I93371	2000
609198234	2000	805247517	2000	C2905785	2000	I93374	2000
610044428	2000	805255421	2000	C42036	2000	I93375	2000
610046909	2000	806056821	2000	C42038	2000	I93382	2000
610082040	2000	806186621	2000	C42076	2000	I93384	2000
61012419	2000	806192021	2000	C42148	2000	I93387	2000
610166623	2000	806202520	2000	C42340	2000	I93391	14000
610290638	2000	806230025	2000	C42341	2000	I93392	8000
611032677	2000	807055170	2000	C43225	2000	I93393	2000
611071334	2000	807109101	2000	C43285	2000	I93399	2000
611192329	2000	807180127	2000	C5363983	2000	I93468	2000
611250312	2000	807272520	2000	C5513179	2000	I93471	2000
611271813	2000	808062965	2000	C5893133	2000	I93472	2000
612015122	2000	808103025	2000	C613175A	4000	I93473	2000
612060063	2000	808171217	2000	C6498661	2000	I93475	2000
612240012	2000	808171734	2000	D045523	2000	I93477	2000
612262015	2000	80820224X	2000	D1415361	4000	I93478	4000
61226908X	2000	808210205	2000	D2424461	2000	I93630	2000
62010319	2000	808241232	2000	D3225721	8000	I93635	2000
62010319	2000	809015726	2000	D3329691	2000	I93639	2000
62040319	2000	809060028	2000	D3487793	2000	I93711	2000
630221377	2000	809244234	2000	D4227116	8000	I94038	2000
701064013	2000	810022035	2000	D4653182	4000	I94040	2000
702015347	2000	810073316	2000	D5711402	8000	I94041	2000
702110013	2000	810090928	2000	D5789363	2000	I94046	2000
702176713	2000	811054034	2000	D5968160	8000	I94051	2000
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71121271X	2000	907170340	2000	G3030236	8000	IS4338709	6000
711235415	2000	907182021	2000	G3690538	2000	IS4431072	8000
711236846	2000	90721002X	2000	G3762660	8000	IS4715870	2000
712053085	2000	908023914	2000	G3893412	24000	IS5787541	2000
712101529	2000	90808342X	2000	G4167081	2000	IS6396873	2000
712210418	2000	908092018	2000	G4296221	2000	IS6534842	2000

Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
IS6699656	2000	R8942187	2000	VCL161829	2000	Z2479185	8000
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K7879172	2000	VCL050012	2000	VCL242230	2000		
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OS200272	8000	VCL072894	2000	VCL275769	2000		
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P9888989	2000	VCL110046	2000	Y0125057	2000		
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R0277516	2000	VCL112822	2000	Y0482046	2000		
R0441979	2000	VCL113153	2000	Y0579341	2000		
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R8867436	2000	VCL161421	2000	Z2241405	2000		



## **DESPATCH/COLLECTION OF SHARE CERTIFICATES AND REFUND MONIES**

Applicants who have applied for 1,000,000 or more Hong Kong Offer Shares on **WHITE** Application Forms or via **White Form eIPO** and have provided all information required by their Application Forms and applicants who have applied for 1,000,000 Hong Kong Offer Shares or more through the **White Form eIPO** service by submitting an electronic application through the designated website [www.eipo.com.hk](http://www.eipo.com.hk) and whose applications are successfully or partially successfully allocated Hong Kong Offer Shares may collect their refund cheque(s) and/or Share certificate(s) (where applicable) from the Company's Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Thursday, 11 July 2019 or such other date as notified by the Company.

Applicants being individuals who are eligible for personal collection must not authorise any other person to collect for them. Corporate applicants who are eligible for personal collection must attend by their authorised representatives bearing a letter of authorisation from their corporations stamped with the corporations' chop. Both individuals and authorised representatives must produce, at the time of collection, evidence of identity acceptable to Computershare Hong Kong Investor Services Limited. If such applicants do not collect their share certificate(s) personally within the time specified for collection, they will be despatched promptly to the address specified in their relevant application by ordinary post at their own risk.

Share certificates for the Hong Kong Offer Shares allotted to applicants using **WHITE** Application Forms or **White Form eIPO** who have applied for less than 1,000,000 Hong Kong Offer Shares, or which are available but are not collected in person within the time specified for collection, are expected to be despatched by ordinary post to the address on the relevant Application Forms or in the relevant application instructions through the **White Form eIPO** service and at their own risk on or before Thursday, 11 July 2019.

Applicants who have applied with **YELLOW** Application Forms for 1,000,000 Hong Kong Offer Shares or more and have provided all information required by their Application Forms and are wholly or partially unsuccessfully allocated Hong Kong Offer Shares may collect their refund cheque(s) in person from the Company's Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Thursday, 11 July 2019 or such other date as notified by the Company.

Share certificates for the Hong Kong Offer Shares allotted to applicants using **YELLOW** Application Forms and those who applied by giving **electronic application instructions** to HKSCC via CCASS are expected to be issued in the name of HKSCC Nominees and deposited into CCASS for credit to their CCASS Investors Participant's stock accounts or their designated CCASS Participants' stock accounts as stated in their Application Forms on Thursday, 11 July 2019, or upon contingency, on any other date determined by HKSCC or HKSCC Nominees.

Applicants applying through a designated CCASS participant (other than a CCASS investor participant) using **YELLOW** Application Forms should check the number of Hong Kong Offer Shares allocated to them with that CCASS participant. Applicants applying as a CCASS investor participant on **YELLOW** Application Forms should check the announcement published by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Thursday, 11 July 2019 or any other date as determined by HKSCC or HKSCC Nominees. Applicants applying as a CCASS Investor Participant on a **YELLOW** Application Form may also check their new account balances via the CCASS Phone System and the CCASS Internet System (using the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) immediately after the credit of Hong Kong Offer Shares to their CCASS investor participant stock accounts. HKSCC will also make available to CCASS investor participants an activity statement showing the number of Hong Kong Offer Shares credited to their stock accounts.

Refund cheque(s) for wholly or partially unsuccessful applicants using **WHITE** or **YELLOW** Application Forms who have applied for less than 1,000,000 Hong Kong Offer Shares, or which are available but are not collected in person within the time specified for collection, are expected to be despatched by ordinary post and at their own risk on or before Thursday, 11 July 2019.

For applicants who have paid the application monies from a single bank account using **White Form eIPO**, any refund monies will be despatched to that bank account in the form of e-Refund payment instructions on Thursday, 11 July 2019. For applicants who have paid the application monies from multiple bank accounts using **White Form eIPO**, any refund monies will be despatched to the address as specified in the applicants' **White Form eIPO** application instructions in the form of refund cheque(s) by ordinary post at their own risk on or before Thursday, 11 July 2019.

Refund of application monies for applicants applying by giving **electronic application instructions** to HKSCC is expected to be credited to the relevant applicants' designated bank accounts or the designated bank accounts of their brokers or custodians on Thursday, 11 July 2019.

Share certificates issued in respect of the Offer Shares will only become valid certificates of title at 8:00 a.m. on Friday, 12 July 2019, provided that (i) the Global Offering has become unconditional in all respects; and (ii) the Underwriting Agreements have not been terminated.

The Company will not issue any temporary documents or title in respect of the Offer Shares. No receipts will be issued for sums paid on application.

## MINIMUM PUBLIC FLOAT REQUIREMENT

Pursuant to Rule 8.08(1) of the Listing Rules, the Company is required to maintain a public float of at least 25% of its total number of issued shares at the time of the Listing and at all times thereafter. Pursuant to Rules 8.08(3) and 8.24 of the Listing Rules, not more than 50% of the Shares in public hands at the time of the Listing shall be owned by the three largest public Shareholders. The Directors confirm that (i) immediately after the completion of the Capitalisation Issue and the Global Offering, the Company will comply with Rule 8.08(1) of the Listing Rules that the public float will be at least 25% of the total number of issued shares of the Company; (ii) not more than 50% of the Shares in public hands at the time of the Listing will be owned by the three largest public Shareholders as required under Rules 8.08(3) and 8.24 of the Listing Rules; and (iii) no public Shareholders will own more than 10% of the total number of issued shares of the Company immediately after completion of the Capitalisation Issue and the Global Offering.

## COMMENCEMENT OF DEALINGS IN THE SHARES

Assuming the Global Offering becomes unconditional in all aspects and the Underwriting Agreements are not terminated in accordance with their respective terms at or before 8:00 a.m. (Hong Kong time) on Friday, 12 July 2019, dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. (Hong Kong time) on Friday, 12 July 2019. The Shares will be traded in board lots of 2,000 Shares each. The stock code for the Shares is 6093.

**In view of the high concentration of shareholding in a small number of shareholders, shareholders and respective investors should be aware that the price of the Shares could move substantially even with a small number of Shares traded, and should exercise extreme caution when dealing in the Shares.**

By order of the Board  
**Hevol Services Group Co. Limited**  
**Liu Jiang**  
*Chairman and non-executive Director*

Hong Kong, 11 July 2019

*As at the date of this announcement, the Board comprises Ms. Hu Hongfang and Mr. Wang Wenhao as executive Directors, Mr. Liu Jiang and Mr. Zhou Wei as non-executive Directors, and Mr. Qian Hongji, Dr. Li Yongrui, Mr. Fan Chi Chiu and Dr. Chen Lei as independent non-executive Directors.*

*This announcement and a copy of the Prospectus will remain on the Stock Exchange's website at [www.hkexnews.hk](http://www.hkexnews.hk), and in the case of this announcement, on the "Latest Company Announcements" page for at least 7 days from the date of its posting. This announcement and a copy of the Prospectus will also be published on the Company's website at [www.hevolwy.com.cn](http://www.hevolwy.com.cn).*